Mississippi Home Corporation Program Securities

March 31, 2025

		Amount of Bond Issue	Bonds Outstanding as of March 31, 2025	Program Securities	
Bond Issue Series	Bond Issue Date			Initial Principal Amount	Principal Amoun Outstanding
1995 C & D	June 1, 1995	35,000,000	-	-	11,71
1995 I & J	December 14, 1995	32,320,000	-	-	30,572
2009A	September 24, 2009	32,455,000	-	35,328,143	3,748,188
2015A	June 30, 2015	58,000,000	1,265,248	66,904,986	12,964,075
2016ABC	November 30, 2016	41,335,000	19,640,000	49,701,165	19,576,105
2017ABC	June 14, 2017	43,990,000	22,770,000	54,206,527	21,563,042
2017DEF	December 27, 2017	33,775,000	16,210,000	40,964,642	17,864,618
2018A	October 30, 2018	39,170,000	17,995,000	39,437,559	20,791,987
2019A	March 20, 2019	58,740,000	21,820,000	60,327,317	36,509,419
2019B	September 26, 2019	65,285,000	47,685,000	68,694,962	49,193,370
2020A	March 18, 2020	62,320,000	43,935,000	71,954,560	46,058,856
2020B	August 19, 2020	48,520,000	38,660,000	46,930,811	36,645,819
2021A	February 17, 2021	46,665,000	37,810,000	49,047,749	39,497,778
2021B	July 14, 2021	97,095,000	80,850,000	102,924,265	80,881,953
2022AB	January 26, 2022	74,675,000	63,385,000	81,545,219	68,639,695
2022CD	September 8, 2022	87,355,000	81,185,000	86,847,634	78,452,210
2023AB	March 8, 2023	77,455,000	74,310,000	77,816,596	73,771,774
2023CD	August 9, 2023	99,295,000	97,725,000	97,644,788	93,576,496
2024AB	February 13, 2024	89,660,000	89,220,000	86,979,347	84,841,570
2024CD 1	June 21, 2024	127,995,000	127,995,000	126,004,151	125,152,153
2024EF ²	November 13, 2024	125,880,000	125,880,000	104,994,196	104,827,664
Totals		1,376,985,000	1,008,340,248	1,348,254,616	1,014,599,053
	1995 C & D 1995 I & J 2009A 2015A 2016ABC 2017ABC 2017DEF 2018A 2019A 2019B 2020A 2020B 2021A 2021B 2022AB 2022CD 2023AB 2023CD 2024AB 2024CD ¹ 2024EF ²	1995 I & J December 14, 1995 2009A September 24, 2009 2015A June 30, 2015 2016ABC November 30, 2016 2017ABC June 14, 2017 2017DEF December 27, 2017 2018A October 30, 2018 2019A March 20, 2019 2019B September 26, 2019 2020A March 18, 2020 2020B August 19, 2020 2021A February 17, 2021 2021B July 14, 2021 2022AB January 26, 2022 2022CD September 8, 2022 2023AB March 8, 2023 2023CD August 9, 2023 2024AB February 13, 2024 2024EF 2 November 13, 2024	Bond Issue Series Bond Issue Date Issue 1995 C & D June 1, 1995 35,000,000 1995 I & J December 14, 1995 32,320,000 2009A September 24, 2009 32,455,000 2015A June 30, 2015 58,000,000 2016ABC November 30, 2016 41,335,000 2017ABC June 14, 2017 43,990,000 2017DEF December 27, 2017 33,775,000 2018A October 30, 2018 39,170,000 2019A March 20, 2019 58,740,000 2019B September 26, 2019 65,285,000 2020A March 18, 2020 62,320,000 2020B August 19, 2020 48,520,000 2021A February 17, 2021 46,665,000 2021B July 14, 2021 97,095,000 2022AB January 26, 2022 74,675,000 2023CD September 8, 2022 87,355,000 2023AB March 8, 2023 77,455,000 2024AB February 13, 2024 89,660,000 2024CD June 21,	Bond Issue Series Bond Issue Date Issue of March 31, 2025 1995 C & D June 1, 1995 35,000,000 - 1995 I & J December 14, 1995 32,320,000 - 2009A September 24, 2009 32,455,000 - 2015A June 30, 2015 58,000,000 1,265,248 2016ABC November 30, 2016 41,335,000 19,640,000 2017ABC June 14, 2017 43,990,000 22,770,000 2017DEF December 27, 2017 33,775,000 16,210,000 2018A October 30, 2018 39,170,000 17,995,000 2019A March 20, 2019 58,740,000 21,820,000 2019B September 26, 2019 65,285,000 47,685,000 2020A March 18, 2020 62,320,000 43,935,000 2020B August 19, 2020 48,520,000 38,660,000 2021A February 17, 2021 46,665,000 37,810,000 2022B January 26, 2022 74,675,000 63,385,000 2022AB January 26, 2022	Bond Issue Series Bond Issue Date Issue of March 31, 2025 Amount 1995 C & D June 1, 1995 35,000,000 - - 1995 I & J December 14, 1995 32,320,000 - - 2009A September 24, 2009 32,455,000 - 35,328,143 2015A June 30, 2015 58,000,000 1,265,248 66,904,986 2016ABC November 30, 2016 41,335,000 19,640,000 49,701,165 2017ABC June 14, 2017 43,990,000 22,770,000 54,206,527 2017DEF December 27, 2017 33,775,000 16,210,000 40,964,642 2018A October 30, 2018 39,170,000 17,995,000 39,437,559 2019A March 20, 2019 58,740,000 21,820,000 60,327,317 2019B September 26, 2019 65,285,000 47,685,000 68,694,962 2020A March 18, 2020 62,320,000 43,935,000 71,954,560 2020B August 19, 2020 48,520,000 38,660,000 46,930,811

¹ On June 21, 2024, Mississippi Home Corporation issued \$98.7 million of tax-exempt mortgage revenue bonds and \$29.3 million of taxable mortgage revenue bonds.

² On November 13, 2024, Mississippi Home Corporation issued \$96.7 million of tax-exempt mortgage revenue bonds and \$29.1 million of taxable mortgage revenue bonds. As of March 31, 2025, the acquistion fund balance was \$21.2 million which will be used to purchase program securities through June 30, 2025.

^{*} Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution").