

Mississippi Home Corporation						
Program Securities						
March 31, 2025						
					Program Securities	
	Bond Issue Series	Bond Issue Date	Amount of Bond Issue	Bonds Outstanding as of March 31, 2025	Initial Principal Amount	Principal Amount Outstanding
	1995 C & D	June 1, 1995	35,000,000	-	-	11,711
	1995 I & J	December 14, 1995	32,320,000	-	-	30,572
*	2009A	September 24, 2009	32,455,000	-	35,328,143	3,748,188
*	2015A	June 30, 2015	58,000,000	1,265,248	66,904,986	12,964,075
*	2016ABC	November 30, 2016	41,335,000	19,640,000	49,701,165	19,576,105
*	2017ABC	June 14, 2017	43,990,000	22,770,000	54,206,527	21,563,042
*	2017DEF	December 27, 2017	33,775,000	16,210,000	40,964,642	17,864,618
*	2018A	October 30, 2018	39,170,000	17,995,000	39,437,559	20,791,987
*	2019A	March 20, 2019	58,740,000	21,820,000	60,327,317	36,509,419
*	2019B	September 26, 2019	65,285,000	47,685,000	68,694,962	49,193,370
*	2020A	March 18, 2020	62,320,000	43,935,000	71,954,560	46,058,856
*	2020B	August 19, 2020	48,520,000	38,660,000	46,930,811	36,645,819
*	2021A	February 17, 2021	46,665,000	37,810,000	49,047,749	39,497,778
*	2021B	July 14, 2021	97,095,000	80,850,000	102,924,265	80,881,953
*	2022AB	January 26, 2022	74,675,000	63,385,000	81,545,219	68,639,695
*	2022CD	September 8, 2022	87,355,000	81,185,000	86,847,634	78,452,210
*	2023AB	March 8, 2023	77,455,000	74,310,000	77,816,596	73,771,774
*	2023CD	August 9, 2023	99,295,000	97,725,000	97,644,788	93,576,496
*	2024AB	February 13, 2024	89,660,000	89,220,000	86,979,347	84,841,570
*	2024CD ¹	June 21, 2024	127,995,000	127,995,000	126,004,151	125,152,153
*	2024EF ²	November 13, 2024	125,880,000	125,880,000	104,994,196	104,827,664
	Totals		1,376,985,000	1,008,340,248	1,348,254,616	1,014,599,053
¹ On June 21, 2024, Mississippi Home Corporation issued \$98.7 million of tax-exempt mortgage revenue bonds and \$29.3 million of taxable mortgage revenue bonds.						
² On November 13, 2024, Mississippi Home Corporation issued \$96.7 million of tax-exempt mortgage revenue bonds and \$29.1 million of taxable mortgage revenue bonds. As of March 31, 2025, the acquisition fund balance was \$21.2 million which will be used to purchase program securities through June 30, 2025.						
*	Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution").					